

THE BAY AREA PARTNERSHIP

Partnership Technical Advisory Committee

Monday, July 21, 2003, 1:30 p.m. – 3:30 p.m.

Auditorium, MTC

101 8th Street, Oakland, CA

AGENDA

1. Introductions
2. Minutes of June 16, 2003 PTAC Meeting*
3. Report of July Joint Finance Working Group (Kline/Watry)

Discussion Items

4. Legislative and State Budget Update (Long)
Report on any updates to the State Budget and TEA-21 Reauthorization.
5. Transportation 2030 Status Update * (Kimsey)
Overview of upcoming milestones and proposed workshops.
6. Caltrans Project Study Reports * (PSRs) (Howell Chan, Caltrans)
Presentation of upcoming PSRs by Caltrans Staff.
7. 2004 State Transportation Improvement Program (STIP) * (Folan)
Presentation of proposed policies and procedures and schedule of activities for the 2004 STIP.

Information Items

8. Obligation Authority Status (McKeown)
9. CTC Update (McKeown)
10. STP/CMAQ/TEA Update * (Folan)
11. STIP Update * (Folan)
12. Organizing for the 2005 ITS World Congress * (Crotty)
13. Other Business: Next meeting – To be discussed. Tentatively set for Monday, August 18, 2003, 1:30 am to 3:30 pm in the MetroCenter Auditorium

* Agenda Items attached

Contact Ross McKeown at 510.464.7842 if you have questions about this agenda.

Public Comment: The public is encouraged to comment on agenda items at committee meetings by completing a request-to-speak card (available from staff) and passing it to the committee secretary or chairperson. Public comment may be limited by any of the procedures set forth in Section 3.09 of MTC's Procedures Manual (Resolution No. 1058, Revised) if, in the chair's judgment, it is necessary to maintain the orderly flow of business.

Record of Meeting: MTC meetings are taped recorded. Copies of recordings are available at nominal charge, or recordings may be listened to at MTC offices by appointment.

Sign Language Interpreter or Reader: If requested three (3) working days in advance, sign language interpreter or reader will be provided; for information on getting written materials in alternate formats call 510/464-7787.

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Partnership Technical Advisory Committee Minutes

June 16, 2003

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1. Introductions
Dorothy Dugger (Chair) requested introductions.
2. Minutes of May 27, 2003 PTAC Meeting
The minutes were approved with one exception. It was noted that in the minutes that reference was made concerning new potential revenue sources and one was listed as "High Speed Bond" and the reference should have been for "High Speed RAIL Bond".
3. Report of June Joint Finance Working Group
Geoff Kline reported that almost everything the Joint Working Group discussed is also on the agenda for the PTAC meeting. Kate Miller said that the Transit session of the Working Group continued the discussion on TCP and Resolution 3580.

DISCUSSION ITEMS

6. RTP Project Performance Measures – Schedule for Evaluation
Lisa Klein (MTC) presented the Performance Measures report. The PM report was presented to POC last Friday and remained intact except for a few changes:
 - 1) The Commission wanted more references to Smart Growth commitments
 - 2) Provisions to measure VMT in addition to emissions under the corridor benefits analysis.

We are on schedule to meet the July 1st deadline for adopting performance criteria.

Lisa said that the schedule for evaluation is tight with the county-wide plans currently being worked on by the counties due for completion in the Fall or Spring of 2004 and the CMA lists due to MTC in May 2004. MTC probably needs three to four months to evaluate the projects. We also need to allow time for sponsors to review the results and for board action on the lists due in May 2004. Together, this pushes back the submission of the lists to October 2003. Lisa would like to talk to each CMA individually to better understand how we can work together with this deadline. It may be that if some information is submitted earlier, we can push the ultimate deadline back a little bit later.

Lisa was asked how MTC intends notify project sponsors about the evaluation process, deadlines, and criteria. She said that she will put together a notice that includes all this information for project sponsors, CMAs and the public.

Lisa was asked what information is going to be required from the CMAs? The memo in the committee packet lists information items that will need to be submitted for the evaluation. In order to properly model a project, a rather substantial amount of information is required concerning such things as location of transit stops, routing and roadway data, number of trips, etc. Lisa said that the data will be able to be submitted via the internet on a form.

Asked why MTC is going through this exercise, Lisa said that first of all, it is legislatively mandated. The process should result in a more consistent result than if the counties performed the work separately, and MTC is in the best position to apply a regional perspective on the projects.

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Dianne Steinhauser (MTC) asked the group to keep MTC in the process. Since this is a new process, allow it to work, work with MTC on the process.

Asked which projects need to be included? Dianne said that only new projects or projects that have a 30% increase in RTP costs need to be submitted. A list of the kinds of projects to be included will be supplied to the group. The public will be able to submit projects. MTC will accept projects without sponsors but a sponsor must be found by February or the project will not be eligible for inclusion in the RTP. The screening criteria should help deal with this problem. MTC doesn't intend to waste time on projects that are ill-defined or not feasible.

Lisa was asked about the evaluation process? What will MTC give back to the counties? There will be a two part evaluation process. First, a Project Needs Assessment will be performed to look at the forecasts of needs in 2025, for example, crowding on roadways and transit. Second, for the Corridor Benefits Analysis, MTC will bundle projects into three alternatives and conduct new forecasting to analyze the cumulative benefit of the projects MTC will evaluate projects but will not rank them and will not establish a cut-off. MTC's role is to supply information to elected officials, the public and the Commission. Local CMAs and the Commission still have final authority and won't be forced to include any projects. The screening process should be useful to help screen out projects that don't make sense.

The group requested some examples of what the results will look like. Lisa said that she will share the results of testing to be conducted in August.

Lisa was asked what will happen if local boards haven't decided on what projects they would like to propose for the RTP by the October deadline? Since MTC can't re-run the model, it would be better for the counties to submit more, rather than fewer, projects in October.

Lisa was asked if MTC could supply information for existing Track 1 projects to show a reasonable range of results. Lisa responded that MTC does not intend to evaluate existing Track 1 projects, which are mostly exempt from the evaluation. However, MTC will generate a summary of future conditions for each corridor, and will make this information available before the submittals are due.

4. ITS Regional Architecture and Systems Management and Operations Strategy

Jamie Maldonado (MTC) distributed the ITS Regional Architecture memo to the group. He reported that Phase 1 is complete which involved generating an inventory and making an assessment of the existing systems in the Bay Area. MTC will now start on Phase 2 which will involve creating system maps and developing strategic needs assessments.

Jamie said that there are two types of processes, some inside, some outside the architecture. The ITS project will feed into the MTS strategy. The schedule is to complete Phase 2 by June 2004.

A list of 30 Key Issues are listed in the distributed information packet. Jamie asked the stakeholders to help identify the high priority issues. Also in the information packet is a list of the stakeholders. Additional information is also available on MTC's web site.

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5. Legislative and State Budget Update

Rebecca Long (MTC) said that there was nothing new to report on the State Budget. The budget is currently in the conference committee. The TCRP amount may be lower than the Assembly version of \$207 million, with perhaps only \$20 million of the \$50 million needed for support. It may be as low as \$188 million for TCRP and \$100 million for STIP projects. The legislature is disregarding the formulas contained in Proposition 42. The Legislature has missed the June 15th budget deadline and so the budget may not get passed until August or September.

There is also a concern that the change in the “weight fee” schedule will not be addressed which would result in a loss of \$160 million annually. The trucking industry is fighting this fee adjustment.

Rebecca summarized the status of key pieces of legislation as contained in the June Legislative History.

Federal Reauthorization – Alix Bockelman is still in Washington D.C. Not much going on in Congress with reauthorization yet. The Bush Administration’s bill contains \$247 billion for transportation which is substantially lower than the House or Senate proposals that have been discussed though not yet released in bill form. The Administration’s proposal does return \$2.5 billion in the ethanol tax back to transportation from the general fund.

CMAQ – Administration has proposed to increase zones which will increase areas eligible for these funds. The use of particulate matter measurements is proposed to be added to the formula for calculating funds. This will not help the Bay Area which does not have a particulate matter problem.

Rebecca was asked how the two sides (administration vs. congress) usually resolve their differences. She said that historically, the administration never proposes earmarks in their version of the legislation whereas congress always contains earmarks.

Rebecca was asked about the possibility of there being a two or three year extension to the existing legislation, instead of another six year bill. Most likely, there will be a continuing resolution keeping the current legislation for an additional year or there may be a one-year bill passed.

7. Transit and Local Streets and Roads Shortfall Task Force

Doug Kimsey (MTC) gave a brief presentation on the background of the task force. Transit operators, CMAs and others got together to try to reach parity between the needs of the two modes. Their intent was to define the MTS needs, both transit and roadway. This regional approach is necessary to allow all stakeholders into the discussion. It is hoped that the task force can finish their work by August, which does not leave much time to get all of the chores finished.

The next scheduled meeting is on June 24th.

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8. Transit Capital Priorities (TCP) Process and Criteria for FY 2003-04 and FY 2004-05 - Update
Kate Miller (MTC) said that \$350 million will be available in Section 5307 and Section 5309 this year. The TCP will program just Section 5307 for 2004 and both Section 5307 and Section 5309 for 2005. The TCP timeline has been moved back two months from October to December. Transit operators are moving funds by requesting TIP amendments. The Commission is scheduled to adopt the TCP in July. Kate thanked the transit operators for their hard work.

Information Items

9. CTC Update
Ross McKeown (MTC) reported that there will be a CTC workshop on Wednesday and Thursday. He said that the state is at the "bottom of the barrel" and that there isn't any more money. There is only \$50 million available for \$1.5 billion programmed for FY 2002-03 and FY 2003-04. There will be no additional funds until 2005, or later. The short list of projects that may get additional funding will be selected from the following criteria:
 - Project readiness
 - Leveraged funds
 - Geological and Regional equity
 - First come, first served
 - Regional priority

Ross reported that some regions have received no allocation under the CTC's FY 2002-03 allocation plan while LA has 36% and the MTC region has 22% of the allocation under the FY 2002-03 allocation plan.

Los Angeles has suggested issuing state Garvee Bonds as a temporary fix to the cash flow problem. MTC does not support these bonds because the bonds must be paid back first when money becomes available which could cause some projects to slip. MTC would like to see what the legislature can come up with as a funding source before they consider bonds. Experience has shown that borrowing against future funding sources is not a good idea. The CTC will vote no new projects in July. There will be no allocations for FY 2003-04 projects until August.

Ross was asked if any of the SHOPP allocations might be available for STIP projects? NO
Caltrans is considering reducing SHOPP because of the cash flow problem in Sacramento.

10. Recap of June 14th RTP Summit
Catalina Alvarado (MTC) gave a review of what took place at the June 14th RTP Summit. She reported that 475 attendees discussed many topics at the summit, which are available on MTC's web site. An Executive Summary of the summit will be available on MTC web site soon. She offered copies of the material that was distributed at the summit to the group.

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11. TDA/STA Rescission Process

Dianne Steinhauser reminded the group that the TDA/STA rescission process would start this year which will result in a lower distribution to the operators. The operators will receive the actual allocation of new funds, not just an estimate. There will be fewer rescissions than previously thought. Alameda County, AC Transit, some small North Bay operators and some Contra Costa and Peninsula operators look like they will have funds rescinded. MTC will provide operators with additional information in the next few weeks. Operators are encouraged to contact their MTC Liaisons for actual funding amounts in the fund estimate.

12. Upcoming 2004 RTIP Schedule

Ross reviewed the last page in the packet which had the updated RTIP schedule. MTC is suggesting August 1st as the date CMAs should have a call for new projects. That should give MTC from November to March 2004 to review the projects. The CTC has not yet issued new guidelines.

MTC may take half of available funds for PPM to make up for MTC taking very little PPM funds in the FY 2002 STIP.

13. Other Business

Next Meeting

Monday, July 21, 2003

MetroCenter, Auditorium

1:30 p.m. – 3:30 p.m.



**METROPOLITAN
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Memorandum

TO: Partnership Technical Advisory Committee

DATE: July 3, 2003

FR: Doug Kimsey

RE: Transportation 2030 Update: Summit Review and Next Steps for Public Outreach

The official Transportation 2030 kick-off occurred at the June 14, 2003, summit held at the Palace Hotel in San Francisco. Over 450 people attended the event, including elected officials, interested citizens and government agency representatives. Commission Chair Steve Kinsey moderated the summit, which featured local and national panel discussions, break out sessions and electronic voting. The discussions focused on three major topics: 1) new investments and prior funding commitments; 2) goals, policies and projects; and 3) transportation and land use.

Break out sessions and electronic voting provided the meeting attendees an opportunity to express their views on the major discussion topics; comment cards were also provided and collected at the end of the meeting. In addition, the electronic voting questions were turned into a survey that has been posted on a newly created Transportation 2030 web page for those who weren't able to attend the summit (the web page will also have regular updates on new Transportation 2030 developments).

A summary of the summit comments and findings will be provided at your meeting, as well as a recommended process on how to further explore these issues and choices with our partner agencies, interest groups and the general public through the end of the year.



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Memorandum

TO: Partnership Technical Advisory Committee

DATE: July 11, 2003

FR: Doug Kimsey

W.I.:

RE: Transportation 2030 Plan: Key Issues

The Transportation Summit for the 2030 highlighted several issues that will be addressed in the process of preparing the *Transportation 2030 Plan*. Three major challenges were discussed throughout the event:

1. New Investments and Prior Commitments. With fully 90% of current available Bay Area transportation funding committed to maintenance and operation of our existing system, projects in the construction pipeline, and projects from voter approved local expenditure plans, the question raised is whether we should revisit this level of prior commitments, and if so, how? Closely related is the question of how we should distribute and spend those remaining resources—10% or otherwise—on new investments: what should we finance, and who makes that decision? Finally, how can we expand the pie with new funding?
2. Goals, Policies and Projects. The six major goals adopted in the last plan attempt to capture the wide range of purposes that a regional transportation system serves, either directly or indirectly: mobility, safety, equity, environment, economic vitality, and community vitality. Should these goals change, why, and in what direction is a major question for the region, as is the basic relationship of overarching policies and the projects we choose to invest in.
3. Transportation and Land Use. The approach to land use and transportation in the 2001 RTP was primarily addressed through the Commission's Transportation for Livable Communities/Housing Incentive Programs, and corresponding community based objectives and performance measures. However, the recent conclusion of the Smart Growth Project and growing concerns with increasing congestion and lack of sufficient housing challenge the *Transportation 2030 Plan* to take a new view of this transportation/land use connection.

In addition to these “big three”, there are several issues, which must be addressed in the update, highlighted in Attachment A. Some are “carryover” issues from the 2001 Plan, where issues were flagged by not entirely resolved; others are new concerns to tackle this round.

The issues listed above will require some resolution by the end of the calendar year, in order to facilitate decisions related to the fundamental nature and scope of the *Transportation 2030 Plan*. In addition, a fourth major subject area demanding prompt attention is the “Big Tent: a More Comprehensive Plan?” issue that leads Attachment A. The question to resolve is whether the *Transportation 2030 Plan* should stretch beyond transportation planning issues and the financially constrained emphasis of past

RTPs. Clearly, the issue of air quality is already addressed in depth, and the Smart Growth efforts of recent years has brought the traffic impacts of housing and job location squarely into the transportation realm. Moreover, frustration is growing among both our transportation partners and advocates that the long-range planning process often boils down to a fight over just 10% of available funding for the next three decades. But how we take on this subject, and whether and how we take on other non-transportation issues that nonetheless affect our mobility choices is a major decision for the Commission to consider.

Attachment A

Subject: “Big Tent”: A More Comprehensive Plan?

Federal and state transportation planning requirements demand a financially constrained long range plan. As well, federal law requires that the plan adhere to rigorous air quality conformity requirements. Nevertheless, “vision” is a vital element of future planning, and how much we stretch our thinking and planning is a key question for the Commission. Whether or not we adopt a new model for the *Transportation 2030 Plan* is a decision that should be made fairly quickly in order to shape the Plan’s overall direction.

- How broad do you go with the “vision” plan? How do we incorporate the required financially constrained element?
- Within transportation, how do we shape alternative futures—new assumptions of technology, laws and regulations, institutions?
- Do we venture more aggressively beyond transportation in the vision plan, e.g. housing, water quality, resource protection? If so, how do we incorporate the roles and responsibilities of non-transportation partners into potential policies or strategies?
- How do we tie a “big tent” approach to achievable goals and objectives that must be developed for the “financially constrained” element of the plan?

Subject: Lifeline transportation

Developing the Lifeline transportation network was a major achievement of the 2001 RTP update. One major finding, though, was that this is as much an issue of local priority as it is a regional responsibility, and an appropriate balance needs to be struck in addressing the mobility challenges of transit dependent populations. Several issues remain to be addressed:

- Where to find funding—does Prop. 42 offer a viable alternative, or are there other options?
- How should the Plan address cuts to lifeline service made since the last RTP due to the economy?
- What alternatives should be examined beyond fixed route transit for providing services to transit dependent people, and how do those get developed and financed?

Subject: Local Roads/Transit Shortfalls

Significant work and discussion is already underway on this subject emerging from the 2001 RTP update. The fundamental question is the degree of “regional investment commitment” directed to both transit and local streets and roads capital shortfalls, requiring a priority expenditure of discretionary funds that will be available for the 2030 Plan. This is a key issue related to the New Investments/Prior Commitment issue. Related questions include:

- Do we maintain the current 100% transit capital shortfall funding policy?
- What alternative approach would one take to be more equitable in assignment of regional revenues to transit or local streets shortfalls?
- What is role of Prop 42 funds in addressing these shortfalls?
- How much of these respective shortfalls should remain unfunded in order to have some uncommitted funding left over for new capacity and system management investments?

Subject: Regional Projects/Customer Service etc.

As with local streets and roads, this is a continuing issue that relates to the extent of the “regional investment commitment” and priority expenditure of discretionary funds that will be available for the

2030 Plan. Key here is the question of making investments that don't fall neatly into geographic boundaries, yet provide benefits for a regional transportation network. Related questions include:

- How will regional project priorities line up with street/road and transit shortfalls as the key priority draw for regional discretionary funds?
- What new regional programs line up against existing ones—lifeline, freight, bike/pedestrian facilities, express bus/HOV network completion, transit connectivity improvements, safety and security?
- What is role of Prop 42 funds, if any, in addressing these new priorities?
- If there is insufficient funding to assume or sustain regional programs, how do we choose among the new and existing programs?

Subject: Freight

The Commission is currently undertaking a regional goods movement study that will make specific recommendations for the Transportation 2030 Plan. This subject is gaining increased attention in both state and federal transportation policy, and is essential to the economic health of the region.

- What new funding opportunities may be available with the next federal authorization, and should we anticipate other funding options dedicated to freight?
- How will we incorporate the findings from the regional freight study, and develop and maintain a regional coalition to sustain freight concerns through the 2030 Plan and beyond?

Subject: Resolution 3434 update

The Commission's achievement in adopting Resolution 3434 inaugurated a long-term planning and financial commitment. Next steps for the Transportation 2030 plan include:

- Updates with new costs and revenues to reaffirm the regional financial contributions as well as key local commitments and financial capacity.
- How can we utilize the core transportation network and identified expansions of Resolution 3434 to advance in a targeted and productive way the application of "Smart Growth" considerations to the region?

Subject: Interregional Coordination

"No region is an island" is a current and future circumstance we must address—the housing and job location decisions of our neighboring counties will continue to have a significant impact on our transportation network.

- What are the future projections for in-commuting, and how would transportation and land use alternatives affect those projections?
- How can we best work cooperatively with neighbors to the north, east and south of the Bay Area region—both at a technical and political level?



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Memorandum

TO: Partnership Technical Advisory Committee

DATE: July 21, 2003

FR: MTC Staff

RE: Caltrans Project Study Reports for Fiscal Year 2003-04

Attached is the final list of Project Study Reports that Caltrans plans to undertake in fiscal year 2003-04. Howell Chan from Caltrans District 4 will give a brief overview of the PSRs and be available to answer any questions at the meeting.

Attachment

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PROPOSED STIP PROJECT INITIATION DOCUMENT (PID) PROJECTS IN FY 2003 - 2004

Co.	Rte.	Begin	End	Project Description	Location	Cost Est.	Target Date
Ala	880	98th Avenue	880/980 IC--PM 24.77	I-880 Operations and Safety Improvements	Oakland	individual projects range from \$100 k to \$5 M	June 2004
Ala	various			Noise Attenuation: install sound walls in three locations	various		Fall 2004
CC	80			I-80/Central Avenue Interchange --addition of loop on-ramp and realignment of I-80 SB off-ramp	El Cerrito	\$22,500,000	Dec. 2005
Mrn	101			Greenbrae Interchange: improve by constructing Wornum Drive Interchange and other related improvements	Marin County	\$75 M	
Mrn	580/101			580/101 Northbound Connector: construct and implement other improvements north of Nave Drive	San Rafael	\$50-75 M	
Nap	29			First Street Interchange: widen overpass from two to four lanes to handle traffic	Napa	unknown	for programming in 2006 STIP
Sol	12			Improvements: implement MIS recommendations	Solano County	unknown	
Sol	80	from I-680	to I-505	HOV Lanes: widen facility	Solano County	unknown	

SUPPLEMENTAL LIST OF STIP PROJECT INITIATION DOCUMENT (PID) PROJECTS

Co.	Rte.	Begin	End	Project Description	Location	Cost Est.	Target Date
Ala	I-880	PM 20.68		Washington Avenue Interchange: improve off-ramp, lane configurations, signalization to reduce congestion and enhance safety (8 alternatives)	San Leandro	\$1 M to \$24 M	Spring 2004
CC	242			SR 242 /Clayton Road On- and Off-Ramps	Concord	\$31,000,000	Dec. 2005
CC	680			I-680/Norris Canyon Road HOV Ramps	San Ramon	\$43,350,000	Dec. 2005
CC	680			I-680/Marina Vista Interchange --enhance bicycle and pedestrian safety in interchange area	Martinez	\$6,000,000	Dec. 2005
CC	680			I-680/North Main Street Operational Improvements	Concord	unknown	Dec. 2005
CC	680			I-680/Sycamore Valley Road Intersection HOV Ramps	Danville	\$66,000,000	Dec. 2007
Son	101	PM 18.49		Hearn Avenue Interchange: widen and improve for traffic flow, access, and safety	Santa Rosa	\$10 M	2004/2005
Son	101	PM 7.65		Old Redwood Highway Interchange: improve traffic flow, safety, and access	Petaluma	\$10-15 M	2005
Son	101	PM 26.33		Airport Boulevard Interchange: improve traffic flow, safety, and access	Windsor	\$10-15 M	2005

PROJECTS FOR WHICH PROJECT INITIATION DOCUMENTS (PIDs) WILL NOT BE POSSIBLE IN FY 03-04

Co.	Rte.	Begin	End	Project Description	Location	Cost Est.	Target Date
Ala	I-880	PM 22.84		Marina Boulevard Overcrossing: replace with new structure that meets design criteria and provides higher clearance on I-880	San Leandro	\$8 M	Summer 2004
CC	680	North Main	Livorna	Southbound HOVL Gap Closure:	Contra Costa County	unknown	
CC	680	Livorna	Route 242	Northbound HOVL Gap Closure:	Walnut Creek and Pleasant Hill	unknown	
CC	680	I-580	Alcosta	HOVL Gap Closure:	extends into Alameda County	unknown	
Sol	80/680/780			Improvements: implement MIS recommendations	Solano County	unknown	

Caltrans Oversight Project List for Fiscal Year 2003-04

Co.	Rte.	Begin	End	Project Description	Location	Cost Est.	Target Date
Ala				Vasco Road Improvements	Livermore	\$20,000,000	2005
Ala		Hesperian Boulevard	Mission Boulevard	East Lewelling Boulevard Phase I --provide safety improvements for bicyclists, pedestrians, motorists and encourage alternative modes of transportation	Ashland	\$20,000,000	
Ala		I-580	I-680	Crow Canyon Road Phase I --shoulder widening and roadway realignment		\$6,100,000	2004
Ala		I-880	Hayward City Limit	Hesperian Boulevard Streetscape --street tree planting, median construction, pedestrian lighting, landscaping	Hayward	\$14,600,000	2005
Ala	I-880	Fruitvale Avenue	High Street	Access Improvements to Alameda --feasibility study	Alameda	\$500,000 for PSR	
Ala	I-880	Broadway	Jackson	I-880/Broadway-Jackson IC --reestablish access that existed before the Loma Prieta earthquake		\$2,600,000 for PSR	2004-2005
Ala	SR 61	I-880 NB Off-ramp	I-880 SB Off-ramp	Davis Street Overcrossing --replacement with a higher and wider structure	Alameda	\$6,000,000 capital, \$2,000,000 support	Spring 2004
Sol	I-80			I-80/American Canyon/Hiddenbrooke IC	Vallejo		FY 2003-04
Sol	I-80			I-80/Green Valley Road IC	Fairfield		FY 2003-04
Sol	I-80			I-80/North Texas Street IC	Fairfield		FY 2003-04
Sol	I-80			I-80/Cherry Glenn/Pena Adobe IC --PSR Update	Vacaville		FY 2003-04
Sol	I-80			I-80/West A/Dixon Avenue	Dixon		FY 2003-04
Sol	I-80			I-80/Pitt School Road	Dixon		FY 2003-04
Sol	I-80			I-80/Pedrick Road	Dixon		FY 2003-04
Sol	I-80			I-80/SR 113 (First Street)	Dixon		FY 2003-04



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Memorandum

TO: Partnership Technical Advisory Committee

DATE: July 21, 2003

FR: Kenneth Folan

RE: 2004 STIP Development

Background

MTC is responsible for developing the region's funding priorities for the Regional Transportation Improvement Program (RTIP), and for submitting the proposed projects to the California Transportation Commission (CTC) for adoption into the State Transportation Improvement Program (STIP).

MTC's draft *RTIP Policies and Procedures* and MTC's draft *RTIP STIP Amendments/Extensions Rules and Procedures* are attached for your review. Members of the Fund Program Working Group reviewed and commented on the documents at their July 2, 2003 meeting. The *Policies and Procedures* and the *STIP Amendments/ Extensions Rules and Procedures* will be presented for adoption by MTC at the September 2003 Commission meeting.

New Programming Capacity for the 2004 STIP

There are two years of additional programming capacity during the 2004 STIP period, (fiscal years 2007-08 and 2008-09). Due to the current State financial situation, the development of the 2004 STIP will likely include shifting of previously programmed funds into the later years of the STIP and possibly deprogramming and reprogramming exercises. It is very unlikely that the CTC will allow additional programming of county shares beyond the 2004 STIP or program project development components through the Advance Project Development Element (APDE) of the STIP.

Proposed 2004 RTIP Policies and Procedures

The attached guidance for the 2004 RTIP is very similar to MTC's policy for the previous RTIP programming cycles. Guiding principles of this policy are presented within the proposed guidance. Key among the principles are the following:

Key Principles

- MTC and the Partnership should give special consideration to project readiness in developing priorities for STIP funding. Project sponsors that are unable to meet the timely use of funds requirements are subject to significant financial penalties.
- Investments made in the RTIP must carry out and be consistent with the objectives of the Regional Transportation Plan (RTP), and be consistent with its projects and programs.
- Investments made in the RTIP must be consistent with federal Title VI requirements. Title VI prohibits discrimination on the basis of race, color, income, and national origin in programs and

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activities receiving federal financial assistance. Each CMA is responsible for submitting 2004 STIP projects that are in accordance with Title VI requirements.

The 2004 guidance has been updated to strengthen the project readiness screening criteria, and to reflect revisions to the CTC STIP guidelines, and the direction of the CTC with regards to project delivery. Significant changes to the MTC Guidance are outlined below.

- **Project Analysis**

CTC STIP Guidelines require that the RTIP be evaluated for performance and cost effectiveness at the system or project level as appropriate. The RTIP is to be submitted to the CTC, accompanied by a report on its performance and cost effectiveness. MTC staff plans to submit the RTIP on the basis that evaluation of the effectiveness of the projects proposed has been performed as part of the system wide analysis of the regional transportation investments of the RTP. The value and effectiveness of the RTIP projects is confirmed by their contribution toward implementing the goals and policies of the Regional Transportation Plan.

- **RTIP Application**

MTC, in coordination and consultation with Caltrans and CTC staff, is developing an on-line revised nomination sheet for RTIP projects in the MTC region. This will facilitate the upload of data into the regional and statewide databases and should prove a more user-friendly process.

- **Award of Construction Contract**

To ensure proper monitoring of the Timely Use of Funds provisions of SB 45, project sponsors are required to provide MTC **and** the county CMA with information on project awards. This will assist MTC in maintaining the regional project-monitoring database, and reporting on the status of projects in advance of potential funding lapses.

- **Field Review for Federally Funded Local Projects**

By requesting funding for a federally funded project in the RTIP, the project sponsor agrees to contact Caltrans and schedule and complete a project field review within 6-months of the project being included in the adopted STIP. For the 2004 STIP, Caltrans field reviews should be completed by April 1, 2005 for federal aid projects programmed in FY 2004-05, 2005-06, and 2006-07. This requirement only applies to projects receiving federal funds. Field reviews for State-only funded projects need not receive a field review from Caltrans.

- **Project Impact on Bicycle Transportation**

To ensure projects comply with regional, state and federal policies on bicycle transportation, all projects programmed in the RTIP must consider the impact to bicycle transportation. Guidance on considering bicycle transportation can be found in MTC's 2001 Regional Bicycle Plan (a component of the 2001 RTP) and Caltrans Deputy Directive 64.

- **Allocation Priorities**

In accordance with state statute and the CTC GARVEE guidelines, the debt repayment will be the highest priority for programming and allocation within the particular county Regional Improvement

July 21, 2003

Program (RIP) share until the debt is repaid. The allocation of projects advanced through AB 3090 legislation are the highest priority in the MTC region.

- **AB 872**

MTC discourages the use of AB 872 to expend funds in the programmed year prior to allocation by the CTC until the state financial situation stabilizes. Allocation of funds in the year programmed is not guaranteed due to the current state financial situation. Therefore, sponsors are exposing themselves to the risk of expending local funds with no guarantee that the STIP funds will be allocated.

- **Planning, Programming and Monitoring (PPM)**

Up to one half of the regional PPM funds will be used for MTC planning, programming and monitoring activities. During the 2002 STIP, MTC did not request PPM funds for the planning programming and monitoring of STIP projects. The 2004 STIP PPM funds will cover PPM expenses for MTC for the 2004 STIP period.

Proposed STIP Amendment / Extension Rules and Procedures

Project sponsors will be required to follow this process in addition to any procedures imposed by Caltrans or the CMAs, for all STIP amendment and extension requests. The STIP Amendment / Extension Rules and Procedures has been updated to enhance the MTC's Executive Director's delegated authority for concurring with STIP amendments and extensions. This will streamline the STIP amendment and extension process.

RTP Consistency

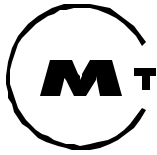
The Commission has established a policy of "100 percent funding" for transit capital shortfalls as identified in the 2001 Regional Transportation Plan (RTP). Programming policies governing the STIP and other flexible, multi-modal discretionary funding sources such as the federal Surface Transportation Program (STP) and the Congestion Mitigation and Air Quality (CMAQ) funds need to be responsive to that policy. Updated transit capital shortfall estimates over the 25-year period of the upcoming 2005 RTP have been submitted to County Congestion Management Agencies (CMAs). Each CMA which has an indicated shortfall must document those transit projects included in the 2004 RTIP that are credited against that shortfall target, and include a statement of how future STIP county shares will be considered in addressing remaining transit needs. We anticipate future RTIP and STP/ CMAQ guidelines will be further refined to address this long-range planning requirement.

Your comments on the policies and procedures are encouraged. Please contact Kenneth Folan at 510-464-7804 or kfolan@mtc.ca.gov with comments or questions.

Attachments:

MTC's draft *RTIP Policies and Procedures*

MTC's draft *RTIP STIP Amendments/Extensions Rules and Procedures*



**METROPOLITAN
TRANSPORTATION
COMMISSION**

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Memorandum

TO: Partnership Technical Advisory Committee

DATE: July 21, 2003

FR: Kenneth Folan

RE: STP, CMAQ & TEA Project Delivery Status Report

Background

AB 1012 (Chapter 783, Statutes of 1999 - Torlakson) established strict timely use of funds and project delivery requirements for transportation projects. Under AB 1012, Surface Transportation Program (STP) and Congestion Mitigation Air Quality (CMAQ) funds must be obligated within three years of the apportionment. The California Transportation Commission has further applied the AB1012 obligation requirement to TEA funds. The obligation requirement applies to the aggregate programmed amounts of STP and CMAQ amounts for a given fiscal year. Funds not obligated by the deadline are lost to the region.

In addition to the state requirements above, MTC has adopted a policy requiring the obligation of STP and CMAQ funds on a project-by-project basis for established regional deadlines that are earlier than those required by AB1012, to ensure that no funds are lost to the region. Funds not obligated by the regional deadlines are returned to MTC for reprogramming within the region.

MTC staff has been continuously monitoring the delivery of STP, CMAQ and TEA projects, and has been informing members of the Bay Area Partnership on a monthly basis of the project delivery requirements and pending deadlines.

FY 2002-03 Obligations

MTC has met the AB1012 state obligation requirement mentioned above. Staff currently estimates that \$87 million of Obligation Authority (OA) is necessary in federal fiscal years 2002-03 and 2003-04 to obligate the remainder of our STP/CMAQ and TEA programming commitments under TEA-21. This amount includes the \$11.4 million awaiting obligation at Caltrans; the \$43.8 million authorized for Advanced Construction; \$13.5 million in STP/CMAQ/TEA funds with an obligation due date of September 30, 2003 and \$18 million in funding for the HIP and TLC programs with obligation deadlines of September 30, 2004. The following chart reflects the Obligation Authority needed to obligate the remainder of the region's STP/CMAQ/TEA programming commitments for TEA-21. In addition to the \$87 million of OA necessary to obligate programming commitments under TEA-21, there is an additional \$48 million in ISTEA carryover requiring OA, bringing the total OA need to \$135 million.

Projects in Jeopardy of Missing 9/30/03 Deadline

There are seven projects that MTC and Caltrans District 4 Local Assistance staff have identified that are in jeopardy of missing the September 30, 2003 deadline. In the event that any of these projects fails to meet the deadline, the funds would return to MTC for reprogramming under the Transportation for Livable Communities (TLC) program. The projects in jeopardy are:

ALA990050 - City of Berkeley Rail Stop and Transit Plaza - \$641,000 TEA – Project is under environmental review by Caltrans and needs approval from the State Office of Historical Preservation.

CC-010019 – City of Richmond – Greenway and Bikeway - \$1.2 M TEA and \$275,000 STP A field review has been performed but Local Assistance has not received an environmental submittal.

CC-010043 – City of Richmond – North Richmond Main Street - \$1.4M CMAQ - Field review has been performed. MTC staff reports that the project is close to the environmental clearance and should make the deadline.

NAP991024 – City of American Canyon – SR29 Landscaping – \$67,000 TEA – Sponsor is down scoping project – should make deadline.

NAP991026 - City of Calistoga - Class I Bikeway \$80,000 TEA - Project is under environmental review by Caltrans – bikeway passes through vineyard lands and across an abandoned railroad.

SCL991059 – City of Sunnyvale – Calabazas Creek Trail - \$310,000 TEA – Project is under environmental review by Caltrans

SOL010008 – City of Dixon Downtown Streetscape - \$48,000 TEA and \$189,000 STP - Project is under environmental review by Caltrans – the sponsor may down scope the project due to conform with hazardous waste regulations.

TEA-21 Remaining STP/CMAQ/TEA Obligations As of June 24, 2003	
Awaiting Obligations at Caltrans	\$11 Million
Authorized for Advance Construction	\$44 Million
Remaining Projects with 9/30/2003 Deadline	\$13 Million
Remaining Projects (TLC/HIP) with 9/30/2004 Deadline	\$18 Million
TOTAL	\$87 Million

* In addition to the \$87 million of OA necessary to obligate programming commitments under TEA -21, there is an additional \$48 million in ISTEA carryover requiring OA, bringing the total OA need to \$135 million.

Currently Programmed STP, CMAQ and TEA Projects

Current unobligated STP, CMAQ and TEA programming information is reflected in the chart below. The attachments provide project level detail for projects programmed under TEA-21. Attachment A lists unobligated programmed funds with a due date of 9/30/02, many of these projects have been authorized for Advanced Construction or are awaiting additional Obligation Authority at Caltrans. Attachment B lists projects with a 9/30/03 deadline, including status from Caltrans – Local Assistance as of June 24, 2003. Attachment C lists projects with a 9/30/04 deadline.

Remaining Programming	At Caltrans Awaiting Obligation	Advanced Construction	9/30/2003 Deadline	9/30/2004 Deadline
STP	\$10 million	\$18 million	\$5 million	\$9 million
CMAQ	\$1 million	\$22 million	\$1 million	\$9 million
TEA	\$0 million	\$4 million	\$7 million	\$0
TOTAL	\$11 million	\$44 million	\$13 million	\$18 million

We will continue to apprise PTAC of our Obligation Authority status as we close out federal fiscal year 2002-03.

Attachment: Attachment A – STP/CMAQ/TEA projects with a 9/30/02 Deadline
Attachment B – STP/CMAQ/TEA projects with a 9/30/03 Deadline
Attachment C – STP/CMAQ/TEA projects with a 9/30/04 Deadline

Memorandum to PTAC
STP/CMAQ/TEA Project Delivery
July 21, 2003
Page 4 of 4

Attachment A
Metropolitan Transportation Commission
STP/CMAQ/TEA Projects with 9/30/02 Deadline
Remaining Unobligated Projects

TIP ID	Sponsor	Project Name	Program	Programmed	Obligated	Balance	Status
ALA991035	Alameda County	Pavement Rehab Lump Sum - Various Locations	STP	1,995,000	233,134	1,761,866	Advanced Construction
ALA991027	City of Berkeley	Spruce Street Reconstruction	STP	1,651,000	53,118	1,597,882	Awaiting Obligation at Caltrans
ALA991036	City of Hayward	Arteial Pavement Rehab - Phase III TEA-21	STP	1,533,100	88,530	1,444,570	Advanced Construction
ALA010021	City of Oakland	City of Oakland Street Resurfacing	STP	1,242,000	0	1,242,000	Advanced Construction
ALA990058	City of Oakland	Citywide sidewalk repair project.	STP	2,000,000	0	2,000,000	Advanced Construction
ALA991031	City of Oakland	Oakland Street Resurfacing -MacArthur	STP	769,000	72,594	696,406	Advanced Construction
ALA991032	City of Oakland	Oakland Street Resurfacing-MLK Jr Way	STP	1,281,000	121,286	1,159,714	Advanced Construction
ALA991054	Port of Oakland	MV Encinal Ferry Vessel Refurbish	STP	375,000	77,021	297,979	Advanced Construction
CC-991048	City of El Cerrito	Potrero Avenue Rehabilitation	STP	374,900	36,000	338,900	Advanced Construction
CC-991089	City of Lafayette	Reliez Valley Rd Walkway - Reg. Trail Gap closure	CMAQ	420,000	0	420,000	Advanced Construction
CC-010012	City of Oakley	O'Hara Avenue Overlay	STP	217,000	0	217,000	Awaiting Obligation at Caltrans
CC-991053	City of Oakley	East Cypress Road Overlay	STP	258,000	44,265	213,735	Awaiting Obligation at Caltrans
CC-991064	City of Pittsburg	Buchanan Road Pavement Overlay	STP	493,000	0	493,000	Awaiting Obligation at Caltrans
CC-010010	City of Richmond	Valley View Road Improvements	STP	600,000	88,530	511,470	Advanced Construction
MRN010003	City of Corte Madera	Fifer Avenue/Lucky Drive Rehabilitation	STP	99,000	10,000	89,000	Advanced Construction
MRN991046	City of Corte Madera	Paradise Drive/San Clemente Dr Rehabilit	STP	217,000	26,000	191,000	Advanced Construction
MRN991048	City of Fairfax	Center Boulevard Rehabilitation	STP	72,000	0	72,000	Awaiting Obligation at Caltrans
MRN991016	City of Larkspur	Doherty Drive Rehabilitation - Phase 1	STP	289,000	28,329	260,671	Advanced Construction
MRN991022	City of Mill Valley	Buena Vista Ave Resurfacing	STP	183,000	24,000	159,000	Advanced Construction
MRN991013	City of Novato	Redwood Blvd between Lamont Ave & Olive Ave	STP	426,000	0	426,000	Awaiting Obligation at Caltrans
MRN991025	City of Ross	Sir Francis Drake Blvd. Street Rehab	STP	75,000	7,082	67,918	Advanced Construction
MRN991023	City of San Anselmo	Center Boulevard Rehabilitation	STP	184,000	0	184,000	Advanced Construction
MRN010002	City of San Rafael	Second Street Resurfacing	STP	238,000	0	238,000	Advanced Construction
MRN991015	City of San Rafael	Fourth Street Resurfacing (Miracle Mile)	STP	200,000	0	200,000	Advanced Construction
MRN010005	City of Sausalito	Bridgeway Rehabilitation Project	STP	91,000	7,967	83,033	Advanced Construction
MRN991027	City of Sausalito	Bridgeway North-South Bikeway Phase I	CMAQ	196,000	25,673	170,327	Advanced Construction
MRN991014	Marin County	North San Pedro Road, MP 0.54 to 1.76	STP	548,000	62,000	486,000	Advanced Construction
MRN991020	Marin County	Sir Francis Drake Blvd., MP 3.08 to 3.63	STP	548,000	62,000	486,000	Advanced Construction
MRN991021	Marin County	Sir Francis Drake Blvd. East Overlay	STP	337,000	40,500	296,500	Advanced Construction
NAP950004	Caltrans	SR 29 / Trancas Street Interchange	CMAQ	262,000	0	262,000	Advanced Construction
NAP010006	City of Napa	Dry Creek Rd, Linda Vista, & Solano Rehab	STP	182,000	52,666	129,334	Advanced Construction
NAP991014	City of Napa	Terrace Drive Overlay	STP	314,000	0	314,000	Advanced Construction
NAP010005	Napa County	Silverado Trail Resurfacing	STP	182,000	26,559	155,441	Advanced Construction
NAP991016	Napa County	Maintenance Overlay - Howell Mountain Ro	STP	503,000	22,132	480,868	Advanced Construction
NAP991022	Napa County	Cuttings Wharf Road Bicycle Lane	CMAQ	240,000	40,000	200,000	Awaiting Obligation at Caltrans
SF-010036	SF MUNI	Treasure Island Permanent Ferry Terminal	CMAQ	445,152	0	445,152	Not obligated
SF-991010	SF Public Works	Stockton Street sidewalk widening	CMAQ	433,000	36,297	396,703	Awaiting Obligation at Caltrans

Attachment A
Metropolitan Transportation Commission
STP/CMAQ/TEA Projects with 9/30/02 Deadline
Remaining Unobligated Projects

TIP ID	Sponsor	Project Name	Program	Programmed	Obligated	Balance	Status
SF-991016	SF Public Works	Lake Merced Pav. Renovation - Phase II	STP	3,982,000	0	3,982,000	Advanced Construction
SM-991058	City of San Carlos	San Carlos Avenue Rehabilitation	STP	225,000	0	225,000	Advanced Construction
SM-991097	City of San Mateo	San Mateo Main St. Ped & Tr Center Links	TEA	1,832,902	0	1,832,902	Advanced Construction
SM-991048	San Mateo County	Sand Hill Road Resurfacing	STP	161,000	18,591	142,409	Advanced Construction
SCL991016	City of Palo Alto	Palo Alto Medical Found./Bike/Ped Xing	CMAQ	2,035,000	283,010	1,751,990	Advanced Construction
SCL991067	City of San Jose	Guadalupe River Park Trail Project.	TEA	500,000	70,824	429,176	Advanced Construction
SCL991068	City of San Jose	Los Gatos Creek Bike/Ped Trail	TEA	750,000	350,000	400,000	Advanced Construction = 301K
SOL010015	City of Benicia	East H Street Overlay	STP	105,000	0	105,000	Awaiting Obligation at Caltrans
SOL991035	City of Benicia	East Fifth Street Overlay	STP	115,000	12,394	102,606	Awaiting Obligation at Caltrans
SOL991056	City of Benicia	Mills Elementary School Route Imps.	CMAQ	50,000	5,311	44,689	Awaiting Obligation at Caltrans
SOL991067	City of Benicia	Park Lane Bike Lane	CMAQ	160,000	30,985	129,015	Not obligated
SOL991084	City of Benicia	East Second Street Overlay	STP	90,000	0	90,000	Awaiting Obligation at Caltrans
SOL991040	City of Rio Vista	Front Street Overlay Project	STP	83,000	0	83,000	Advanced Construction
SOL991088	City of Rio Vista	Drouin Drive Overlay	STP	40,000	2,655	37,345	Awaiting Obligation at Caltrans
SOL010010	City of Vacaville	Nut Tree Rd. Resurfacing.	STP	462,000	0	462,000	Awaiting Obligation at Caltrans
SOL010016	City of Vallejo	Tennessee Street Overlay: Monterey to Halliday	STP	243,000	0	243,000	Advanced Construction
SOL991047	City of Vallejo	Broadway Overlay: Highway 37 to Mini Drive	STP	339,000	0	339,000	Advanced Construction
SOL991048	City of Vallejo	Rollingwood Dr. Overlay	STP	198,000	0	198,000	Advanced Construction
SOL991049	City of Vallejo	Solano Av. Overlay: Georgia to Mariposa	STP	368,000	0	368,000	Advanced Construction
SOL991050	City of Vallejo	Santa Clara St. overlay: Carolina St. to Maine St.	STP	118,000	0	118,000	Advanced Construction
SOL991054	City of Vallejo	Mare Island Service - Operations (2 yr)	CMAQ	70,000	0	70,000	Awaiting Obligation at Caltrans
SOL991059	City of Vallejo	I-80 EB Redwood St. on & off ramp mod.	CMAQ	70,000	0	70,000	Awaiting Obligation at Caltrans
SOL991090	City of Vallejo	Oakwood St. overlay: Teakwood to Springs Road	STP	95,000	0	95,000	Advanced Construction
SOL991051	Solano County	Pleasants Valley Road Rehabilitation	STP	1,131,000	88,530	1,042,470	AC for ROW; CON e76 at Caltrans
SON991020	City of Healdsburg	Healdsburg Avenue Overlay	STP	266,000	41,000	225,000	Advanced Construction
SON991023	Sonoma County	Stony Point Road - Stage 5A	STP	1,650,000	0	1,650,000	Awaiting Obligation at Caltrans
SON991035	Sonoma County	West County Bike Trail: Phase 7.	CMAQ	450,000	0	450,000	Advanced Construction

35,062,054	2,188,983	32,873,071
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Attachment B
Metropolitan Transportation Commission
STP/CMAQ/TEA Projects with 9/30/03 Deadline
Remaining Unobligated Projects

TIP ID	Sponsor	Project Name	Source	Programmed	Obligated	Balance	Status
ALA991058	AC Transit	Link-Bay Fair BART/Hillsdale Caltrain St	CMAQ	451,000	0	451,000	FTA transfer request submitted to Local Assistance
ALA991074	Alameda County	Niles Railroad Corridor Rehabilitation	TEA	141,000	124,827	16,173	Obligated
ALA991077	Alameda County	Ashland Transit Access Impr. Project	TEA	925,000	925,000	0	Obligated
ALA990090	Caltrans	Bay Trail: Fremont-Newark Segment.	TEA	177,279	0	177,279	Should make deadline per Local Assistance
ALA990093	Caltrans	Bay Trail (Baumberg Track Trail seg)	CMAQ	18,300	0	18,300	Advanced Construction
ALA990090	Caltrans	Bay Trail: Fremont-Newark Segment.	STP	350,721	0	350,721	Should make deadline per Local Assistance
ALA990093	Caltrans	Bay Trail (Baumberg Track Trail seg)	STP	231,700	0	231,700	Advanced Construction
ALA010026	City of Alameda	Webster Renaissance Project.	TEA	881,219	146,711	734,508	Should make deadline per Local Assistance
ALA990048	City of Berkeley	Bike/Ped Overcrossing I-80 at University	TEA	927,000	927,000	0	Obligated
ALA990050	City of Berkeley	Berkeley Rail stop & Transit Plaza	TEA	641,000	0	641,000	In jeopardy per Local Assistance
BRT010001	City of Dublin	Dublin Transit Center Plaza	TEA	750,000	0	750,000	Potential swap
ALA010024	City of Oakland	Laurel Streetscape Improvement Project	TEA	938,780	0	938,780	Should make deadline per Local Assistance
ALA990049	City of Oakland	14th & Bwy Transit Center Streetscape	TEA	1,607,000	1,607,000	0	Obligated
ALA991080	City of Oakland	Fruitvale Streetscape & Multi-Modal Trans Project	TEA	1,800,000	0	1,800,000	Advanced Construction
ALA99LC01	City of Oakland	Acorn-Prescott Neighb'd Improv. Ph 1 & 2	TEA	239,000	239,000	0	Obligated
CC-991112	Bay Area Rapid Transit	Lafayette BART Ped. Access Improvements	TEA	300,000	300,000	0	Obligated
CC-990022	CCTA	Rt. 4 East Landscaping	TEA	1,870,000	1,870,000	0	Obligated
CC-010018	City of Antioch	West Rivertown District Improvements.	TEA	179,379	179,379	0	Obligated
CC-991111	City of Antioch	Mokelumne Trail Modification	TEA	168,000	168,000	0	Obligated
CC-990047	City of Concord	Iron Horse Trail Gap Closure	TEA	227,000	227,000	0	Obligated
CC-010019	City of Richmond	Richmond Greenway and Bikeway	TEA	1,204,223	0	1,204,223	In jeopardy per Local Assistance
CC-010043	City of Richmond	North Richmond Main Street Project	TEA	294,412	294,412	0	Obligated
CC-010043	City of Richmond	North Richmond Main Street Project	CMAQ	1,431,000	0	1,431,000	In jeopardy per Local Assistance
CC-010019	City of Richmond	Richmond Greenway and Bikeway	STP	275,777	0	275,777	In jeopardy per Local Assistance
CC-991110	Contra Costa County	Countywide Sidewalk Gap Closure Program	TEA	275,000	275,000	0	Obligated
CC-991109	EBRPD	Iron Horse Trail Diamond Blvd Undercrossing	TEA	289,000	289,000	0	Obligated
MRN010011	City of Fairfax	Sir Francis Drake Path.	TEA	146,000	0	146,000	Should make deadline per Local Assistance
MRN010009	City of Larkspur	Larkspur East - West Pathway.	TEA	268,300	268,300	0	Obligated
MRN991052	City of Novato	Novato Revitalization & Street Improvemnt	TEA	340,000	340,000	0	Obligated
MRN010010	Marin County	Olema - Bolinas Path	TEA	246,700	0	246,700	Potential swap
MRN991049	Marin County	Inkwell's Bridge Adjoining Sir Francis Dr	TEA	375,000	0	375,000	Should make deadline per Local Assistance
MTC990002	MTC	TransLink® Fare Collection System	CMAQ	17,427,000	7,095,000	10,332,000	Advanced Construction
MTC990006	MTC	TravInfo®	CMAQ	17,920,000	12,510,000	5,410,000	Advanced Construction
MTC990013	MTC	Regional Transportation Marketing	CMAQ	1,200,000	1,200,000	0	Obligated
MTC990014	MTC	Regional Transit Information System (RTIS)	CMAQ	1,116,000	1,116,000	0	Obligated
MTC990016	MTC	Freeway Service Patrol (FSP)	CMAQ	2,338,000	2,338,000	0	Obligated
MTC990018	MTC	Traffic Engineering Technical Assistance	CMAQ	663,000	663,000	0	Obligated

Attachment B
Metropolitan Transportation Commission
STP/CMAQ/TEA Projects with 9/30/03 Deadline
Remaining Unobligated Projects

TIP ID	Sponsor	Project Name	Source	Programmed	Obligated	Balance	Status
MTC990017	MTC	Pavement Management Technical Assistance	STP	1,700,000	1,200,000	500,000	Should make deadline per Local Assistance
MTC991001	MTC	Performance Monitoring	STP	636,000	636,000	0	Obligated
NAP991024	City of American Canyon	American Canyon Rd/SR29 Landscaping	TEA	78,000	10,623	67,377	Should make deadline per Local Assistance
NAP991025	City of Calistoga	Grant St Class III Bike Rt - Oak/Mora	TEA	69,000	69,000	0	Obligated
NAP991026	City of Calistoga	Class I Bike Path (old RR ROW)	TEA	122,000	0	122,000	\$42K - AC; \$80K in Jeopardy
NAP991029	City of Napa	Maxwell Bridge Enhancements	TEA	171,000	171,000	0	Obligated
NAP991028	Napa County	Yountville Crossroad Class 2 Bike Path	TEA	150,000	15,050	134,950	Should make deadline per Local Assistance
SF-991027	Caltrain	Caltrain Bikestation (4th/King)	TEA	354,120	354,120	0	Obligated
SF-991024	Port of San Francisco	Embarcadero Promenade Pedestrian Imps123	STP	226,000	0	226,000	Advanced Construction
SF-991025	Port of San Francisco	Renovation of Pier 43 Ferry Arch.	STP	255,000	0	255,000	Advanced Construction
SF-991022	SF Public Works	Neighborhood Traffic Calming & Beauty	TEA	548,880	80,000	468,880	Should make deadline per Local Assistance
SF-991032	SF Dept of Public Works	SF Broadway Streetscape Improvements	TEA	919,969	919,969	0	Obligated
SF-991023	SF MUNI	Stabilization of Geneva Office Building	TEA	50,000	50,000	0	Obligated
SF-991031	SF MUNI	Bayview Connections Project.	TEA	1,622,000	1,622,000	0	Obligated
SF-99T005	SF MUNI	19 Historic Rail Car rehabilitation.	TEA	975,000	975,000	0	Obligated
SF-991021	SF Parking and Traffic	Share the Road Bike Safety & Parking	TEA	297,000	297,000	0	Obligated
SM-991114	Caltrans	Install 14 Steel Bicycle Lockers	TEA	4,500	4,500	0	Obligated
SM-991110	City of Belmont	US 101 Ped/Bike Path	TEA	300,000	0	300,000	Potential swap
SM-991113	City of Portola Valley	Portola Rd Lighted Crosswalk	TEA	40,000	40,000	0	Obligated
SM-991109	City of Redwood City	Redwood Shores Ped/Bike Path	TEA	194,750	194,750	0	Obligated
SM-979019	City of San Carlos	Industrial Road Sidewalk Project.	TEA	711,000	711,000	0	Obligated
SM-991097	City of San Mateo	San Mateo Main St. Ped & Tr Center Links	TEA	813,610	0	813,610	Advanced Construction
SM-950007	San Mateo County	Colma BART station bike/ped access imp	TEA	425,000	425,000	0	Obligated
SM-991108	San Mateo County	Mirada Rd. Ped/Bike Bridge	TEA	147,750	147,750	0	Obligated
SCL010034	City of Gilroy	Monterey Streetscape Imps. - 6th to 7th Streets	TEA	663,891	174,000	489,891	Advanced Construction
SCL010034	City of Gilroy	Monterey Streetscape Imps. - 6th to 7th Streets	CMAQ	700,000	0	700,000	Advanced Construction
SCL991056	City of Milpitas	Berryessa Creek Bike/Ped Trail	TEA	375,000	0	375,000	Advanced Construction
SCL010030	City of Morgan Hill	Bufferfield Blvd Linear Park	TEA	460,000	0	460,000	Advanced Construction
SCL991054	City of Mountain View	Downtown Transit Plaza	TEA	325,000	325,000	0	Obligated
SCL991016	City of Palo Alto	Palo Alto Medical Found./Bike/Ped Xing	TEA	2,000	0	2,000	Advanced Construction
SCL991016	City of Palo Alto	Palo Alto Medical Found./Bike/Ped Xing	STP	500,000	0	500,000	Advanced Construction
SCL010017	City of Santa Clara	Riverwood Grove Pedestrian Way.	TEA	230,000	230,000	0	Obligated
SCL010024	City of Santa Clara	San Tomas Aquino/Saratoga Creek Trail	TEA	1,700,000	0	1,700,000	Should make deadline per Local Assistance
SCL991059	City of Sunnyvale	Calabazas Creek Trail - TEA project	TEA	381,000	70,824	310,176	No env clearance - In jeopardy
SCL010025	City of Sunnyvale	Evelyn Ave Class II bike Lane.	STP	150,000	0	150,000	\$30K - AC; \$120K - OK for 9/30/03
SCL010028	City of Sunnyvale	Sunnyvale North-South Bikeways.	STP	150,000	0	150,000	\$30K - AC; \$120K - OK for 9/30/03
SCL010026	Santa Clara County	Bascom Ave. Median & Landscaping	TEA	639,000	0	639,000	\$117 - AC; \$522 - OK for 9/30/03

Attachment B
Metropolitan Transportation Commission
STP/CMAQ/TEA Projects with 9/30/03 Deadline
Remaining Unobligated Projects

TIP ID	Sponsor	Project Name	Source	Programmed	Obligated	Balance	Status
SCL010027	Santa Clara County	Elliot Avenue Sidewalk Project	TEA	205,000	0	205,000	Should make deadline per Local Assistance
SCL010029	Santa Clara County	Fleming & Mahoney St. Bike/Ped Improvements	TEA	354,000	354,000	0	Obligated
SCL991055	Santa Clara County	Miguelita Creek Bike/Ped Bridge	TEA	288,000	288,000	0	Obligated
SCL991058	Santa Clara County	Burbank Forest Avenue Sidewalks	TEA	131,000	131,000	0	Obligated
SCL010016	VTA	Fruitdale Station Area Streetscape.	TEA	645,000	645,000	0	Obligated
SOL010008	City of Dixon	Downtown Dixon Streetscape.	TEA	48,086	0	48,086	In jeopardy per Local Assistance
SOL010008	City of Dixon	Downtown Dixon Streetscape.	STP	188,914	0	188,914	In jeopardy per Local Assistance
SOL991076	City of Fairfield	Bike/Ped Path on W. Texas Street	STP	95,000	0	95,000	Potential swap
SOL991095	City of Rio Vista	Riverfront Gateway	TEA	75,000	75,000	0	Obligated
SOL010009	City of Suisun City	Jepson Parkway Bikeway & Transit Connection Proj.	TEA	575,000	575,000	0	Obligated
SOL990052	City of Suisun City	Pedestrian/Bike Path Improvements.	TEA	65,000	65,000	0	Obligated
SOL991078	City of Vacaville	Alamo Creek Bike Path (Alamo Dr. to Marshall Rd.)	TEA	95,000	95,000	0	Obligated
SOL010018	City of Vallejo	Georgia St Extension Streetscape	TEA	800,000	800,000	0	Obligated
SOL991079	City of Vallejo	Solano Bikeway	TEA	820,000	820,000	0	Obligated
SOL991054	City of Vallejo	Mare Island Service - Operations (2 yr)	CMAQ	70,000	0	70,000	Advanced Construction
SOL991082	MTC	Sidewalk Improvements and Bike Path	TEA	44,000	44,000	0	Obligated
SON991039	City of Cloverdale	Cloverdale Blvd "Main St." Improvements	TEA	250,000	250,000	0	Obligated
SON991040	City of Cotati	Marsh Way Bike/Ped Bridge	TEA	130,000	130,000	0	Obligated
SON991041	City of Petaluma	Lynch Creek Bike/Ped Trail and Bridge	TEA	250,000	250,000	0	Obligated
SON990040	City of Santa Rosa	Santa Rosa Creek Multi-Use path	TEA	201,000	201,000	0	Obligated
SON991042	City of Santa Rosa	Ludwig Ave. Pedestrian Path	TEA	500,000	500,000	0	Obligated
SON010015	City of Sebastopol	Street Smart Sebastopol	TEA	500,000	85,000	415,000	Should make deadline per Local Assistance
SON010026	Sonoma County	West County Bike Trail: Phase 10	TEA	240,000	0	240,000	Should make deadline per Local Assistance
SON010020	Sonoma County	Old Redwood Highway Class II Bike Lanes	STP	250,000	26,559	223,441	Advanced Construction

82,539,260	47,159,774	35,379,486
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Attachment C
Metropolitan Transportation Commission
STP/CMAQ/TEA Projects with 9/30/04 Deadline
Remaining Unobligated Projects

TIP ID	Sponsor	Project Name	Source	Programmed	Obligated	Balance	Status
ALA010070	City of Alameda	Park St. Streetscape & Santa Clara Ave Transit Hu	CMAQ	921,000	0	921,000	
ALA010069	City of Oakland	Coliseum Transit Hub Streetscape Improvements	CMAQ	440,000	0	440,000	
ALA010069	City of Oakland	Coliseum Transit Hub Streetscape Improvements	TEA	560,000	0	560,000	
ALA010068	City of San Leandro	W. Estudillo St. Streetscape & BART Connections	CMAQ	1,000,000	0	1,000,000	
ALA010027	MTC	Santa Fe ROW Bike/Ped Path	STP	1,000,000	0	1,000,000	
ALA010028	MTC	Dublin Housing Incentive Program	STP	1,306,125	0	1,306,125	
ALA010029	MTC	Emeryville Housing Incentive Program Reserve	STP	151,500	0	151,500	
ALA010030	MTC	Oakland Housing Incentive Program Reserve	STP	1,000,000	0	1,000,000	
ALA010031	MTC	Union City Senior Village HIP Reserve	STP	233,500	0	233,500	
CC-010050	City of El Cerrito	Fairmont St. Pedestrian & Streetscape Improveme	CMAQ	500,000	0	500,000	
CC-010019	City of Richmond	Richmond Greenway and Bikeway	CMAQ	420,000	0	420,000	
CC-010020	MTC	El Cerrito Housing Incentive Program Reserve	STP	351,500	0	351,500	
CC-010021	MTC	Richmond Housing Incentive Program Reserve	STP	963,000	0	963,000	
MRN010038	City of San Rafael	Medway/Canal Enhancements	CMAQ	900,000	0	900,000	
SF-010047	BART	16th St. BART Station Plaza Redesign	CMAQ	1,298,000	0	1,298,000	
SF-010016	MTC	San Francisco HIP Reserve	STP	1,144,875	0	1,144,875	
SM-010060	City of East Palo Alto	Bay Road Streetscape & Calming Improvements	CMAQ	236,000	0	236,000	
SM-010060	City of East Palo Alto	Bay Road Streetscape & Calming Improvements	STP	464,000	0	464,000	
SM-010041	MTC	Daly City Housing Incentive Program Reserve	STP	342,000	0	342,000	
SM-010042	MTC	East Palo Alto Housing Incentive Program Reserve	STP	293,000	0	293,000	
SM-010043	MTC	San Bruno Housing Incentive Program Reserve	STP	684,000	0	684,000	
SM-010044	MTC	San Carlos Housing Incentive Program Reserve	STP	113,000	0	113,000	
SM-010045	MTC	San Mateo Housing Incentive Program Reserve	STP	750,500	0	750,500	
SCL010045	City of Palo Alto	Caltrain/Homer St. Bike/Ped Undercrossing	CMAQ	464,000	0	464,000	Advanced Construction
SCL010043	VTA	River Oaks Bike/Pedestrian Bridge	CMAQ	1,000,000	0	1,000,000	
SCL010044	VTA	San Fernanco Light-Rail Station Plaza	CMAQ	885,000	0	885,000	
SOL010039	City of Suisun City	Driftwood Drive Pedestrian Way	CMAQ	350,000	0	350,000	
SOL010040	City of Vacaville	Davis St. Ped & Gateway Improvements	CMAQ	482,000	0	482,000	
SOL010019	MTC	Vallejo Housing Incentive Program	STP	382,500	0	382,500	
SON010016	MTC	Petaluma Housing Incentive Program Reserve	STP	258,000	0	258,000	
TOTAL				18,893,500	0	18,893,500	



Memorandum

TO: Partnership Technical Advisory Committee

DATE: July 21, 2003

FR: Kenneth Folan

RE: STIP Project Delivery Status for Projects Programmed in FY 2002-03

Background

Senate Bill 45 (Chapter 622, Statutes 1997) established strict timely use of funds and project delivery requirements for transportation projects. Projects programmed in the STIP must receive an allocation from the California Transportation Commission (CTC) or Caltrans by the end of the fiscal year in which the funds are programmed. Funds not allocated or extended by the CTC within this deadline are deleted from the STIP with the funds returned to the county in the next county share period.

MTC staff monitors the delivery of STIP projects, and has been informing members of the Bay Area Partnership on a monthly basis of the project delivery requirements and pending deadlines.

Project Delivery Status

The Bay Area maintained its reputation for on-time project delivery this year for projects programmed in the STIP. Over 91 percent of the programmed projects and 97 percent of the funding were delivered in FY 2002-03, compared with 88 percent of the projects and 96 percent of the funds in FY 2001-02. A chart reflecting the region's STIP project delivery for FY 2002-03 is provided in Attachment A, and summarized below.

A total of 79 projects, for \$209.2 million in Regional Improvement Program (RIP) funds were programmed in FY 2002-03 of the State Transportation Improvement Program (STIP) for the MTC region. Of this amount, 58 projects totaling \$195.2 million received allocations by the June 30, 2003 deadline. The allocation status for each individual STIP project with funds programmed in FY 2002-03 is provided in Attachment B.

An additional sixteen projects totaling \$5.4 million were submitted to Caltrans for allocation. Due to the State's budget situation and the subsequent Allocation Plan instituted by the CTC, these projects were placed on a pending allocation list by the CTC and may be considered for allocation at a later date. These projects are considered as delivered under the rules of SB 45. No project needed an allocation extension.

There are seven STIP projects totaling \$6 million with funding in this year that lapsed due to missed allocations. A list of these projects, which represent 9% of the region's projects and 3% of the region's funding programmed in FY 2002-03 of the STIP, is also presented in Attachment A. Of these funds, \$5,100,000 (85% of all lapsed funds) was programmed to the City of Concord's Ygnacio Valley Road Widening Project. The project experienced a significant cost increase and the project was withdrawn from the STIP until additional funding could be secured. These funds will return to the respective county share in the next county share period beginning FY 2004-05.

In addition to the \$195.2 million allocated for the FY 2002-03 projects, \$29.5 million was advanced and allocated for three FY 2003-04 projects:

\$10 Million – Alameda I-680 Soundwalls

\$15 Million – BART Oakland Airport Connector

\$4.5 Million – U.S. 101 / Ralston Avenue Interchange Modification

PTAC

Page 2 of 2

August 19, 2002

Including these advanced projects, 61 projects, totaling \$224.7 million were allocated in FY 2002-03.

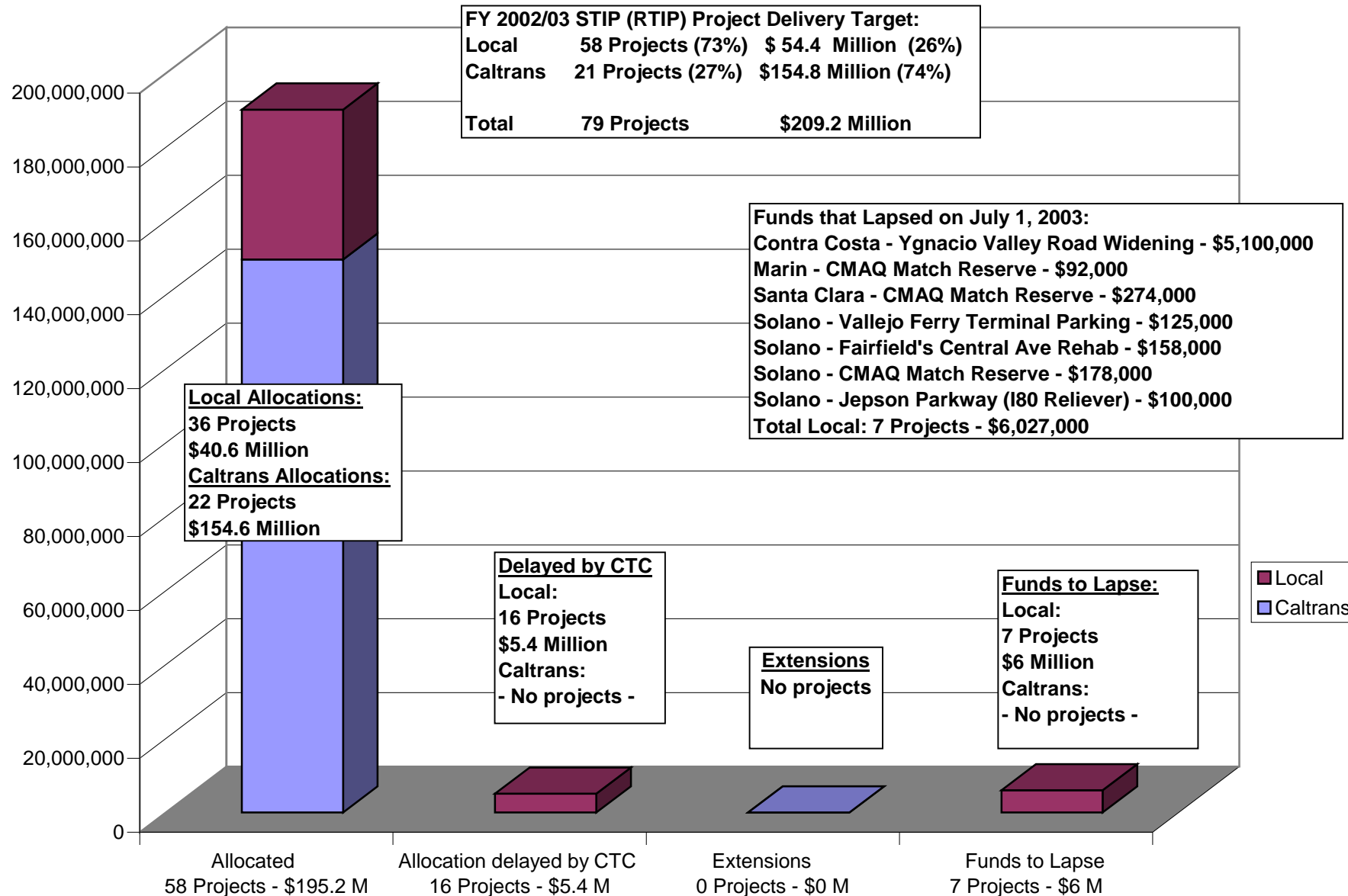
Attachments

Attachment A - FY 2002-03 STIP (RTIP) Project Delivery Status Chart

Attachment B - List of STIP projects programmed in FY 2002-03 with status

MTC Region

FY 2002-03 End of Year Local and Caltrans RTIP Project Delivery as of June 18, 2003



STIP ALLOCATION STATUS REPORT
ALLOCATION DEADLINE 6/30/2003
ALAMEDA COUNTY

**ALAMEDA COUNTY
RTIP**

TIP ID	Agency	Project	Allocation Date	Phase	Programmed Amount	Completed Allocations	Balance	Comments
ALA990020	AC Transit	Engine transmission rehab		CON	628,000	0	628,000	*On CTC pending allocation list; below current allocation plan line - allocation not anticipated in near future
ALA010003	Alameda Co	Crow Cyn Rd, improvements		PSE	450,000	0	450,000	Removed from STIP in June 03 - AB 3090 replacement project in FY 04-05
ALA990010	Caltrans	EB HOV lane ext at Bay Bridge	6/13/2002	CON	4,895,000	4,895,000	0	Allocated
ALA978027	Caltrans	HOV, SCI Co Line-Alvarado/Niles		CON	33,960,000	8,923,000	25,037,000	*CTC allocated \$9M in June 03 - remaining \$25M moved out to FY 4/5 as AB3090
ALA010006	Caltrans	Extend Dumbarton HOV Ins to Rt 880	7/1/2002	PSE & ENV	480,000	480,000	0	Allocated PSE 375,000; ENV 105,000
ALA010005	Caltrans	HOV on ramp at Newark Bl	7/1/2002	PSE	300,000	300,000	0	Allocated
ALA010009	Caltrans	Soundwall, Livermore,Vasco Rd-First St	7/1/2002	ROW	73,000	73,000	0	Allocated
ALA010032	Caltrans	Rt 580 noise barrier	7/1/2002	PSE	600,000	600,000	0	Allocated
ALA010050	Caltrans	Soundwall, Oakland EB, 14th Av-Ardley	7/1/2002	ENV & PSE & RW SUP	122,000	122,000	0	Allocated ENV 39,000; PSE 73,000; ROW SUP 10,000
MTC990005	MTC	PPM (SO)	9/16/2002	CON	86,000	86,000	0	Allocated
ALA99SA01	ACCMA	PPM (SO)	10/21/2002	CON	100,000	100,000	0	Allocated
ALA010052	Newark	Central Ave RR overpass at UPRR		ENV	145,000	0	145,000	Removed from STIP in June 03 - AB 3090 replacement project in FY 04-05
ALA010053	Newark	Thornton Av, Gateway-Hickory, widen		ENV	120,000	0	120,000	Removed from STIP in June 03 - AB 3090 replacement project in FY 04-05
ALA99SA18	Union City	Alvarado-Niles, pavement rehab		CON	240,000	0	240,000	Removed from STIP in June 03 - AB 3090 replacement project in FY 04-05
TOTALS FOR ALAMEDA COUNTY - RTIP					42,199,000	15,579,000	26,620,000	

ITIP

TIP ID	Agency	Project	Allocation Date	Phase	Programmed Amount	Completed Allocations	Balance	Comments
ALA977048	Fremont	Capitol Corridor Centerville Station		ROW & CON	1,205,000	1,205,000	0	Allocated ROW 855,000; CON 350,000
TOTALS FOR ALAMEDA COUNTY - ITIP					1,205,000	1,205,000	0	

STIP ALLOCATION STATUS REPORT
ALLOCATION DEADLINE 6/30/2003
CONTRA COSTA COUNTY

**CONTRA COSTA
RTIP**

TIP ID	Agency	Project	Allocation Date	Phase	Programmed Amount	Completed Allocations	Balance	Comments
CC-990004	Caltrans	HOV In, Marina Vista-N Main	6/13/2002	CON	32,696,000	32,696,000	0	Allocated
				CON & CON SUP				
CC-990007	Caltrans	Rt. 4 Widening - RR Ave. to Loveridge Rd.			22,707,000	22,707,000	0	Allocated CON 19,307,000; CON SUP 3,400,000
CC-99SA08	Caltrans	Alcosta Rd interchange		CON	3,500,000	0	3,500,000	Allocated
CC-010001	Concord	Ygnacio Valley Rd widening		CON	5,100,000	0	5,100,000	* Funds lapsed
MTC990005	MTC	Planning, programming, and monitoring (SO)	9/16/2002	CON	54,000	54,000	0	Allocated
CC-010024	Antioch	Rt 4 Hillcrest Av EB off ramp, widen		ENV	50,000	0	50,000	*On CTC pending allocation list; below current allocation plan line - allocation not anticipated in near future
CC-010025	ACCMA	San Pablo Ave SMART corridor	8/22/2002	CON	1,500,000	1,500,000	0	Allocated
CC-991089	Lafayette	Reliez Valley Rd walkway (SO)		CON	109,000	0	109,000	*On CTC pending allocation list; below current allocation plan line - allocation not anticipated in near future
CC-010033	Danville	Oak Hill Park frontage improvements (SO)		CON	62,000	0	62,000	*On CTC pending allocation list; below current allocation plan line - allocation not anticipated in near future
CC-010035	CC County	Stone Valley Rd W sidewalk to Ironhorse Trail (SO)		ENV & PSE	14,000	0	14,000	ENV 4,000; PSE 10,000 On CTC pending allocation list; below current allocation plan line - allocation not anticipated in near future
CC-010036	San Pablo	San Pablo Dam Rd ped path (SO)		CON	115,000	0	115,000	*On CTC pending allocation list; below current allocation plan line - allocation not anticipated in near future
CC-010038	CC County	I-80 Bikeway storm drain grates (SO)		ENV & PSE	5,000	0	5,000	ENV 3,000; PSE 2,000 On CTC pending allocation list; below current allocation plan line - allocation not anticipated in near future
CC010040	Martinez	Bay Trail, phase 2 segments (SO)		ROW & CON	300,000	0	300,000	ROW 200,000; CON 100,000 On CTC pending allocation list; below current allocation plan line - allocation not anticipated in near future
CC-010027	BART	Pittsburg-Bay Point terminal zone, turnback		PSE	350,000	0	350,000	Allocation request submitted for CON funds and moved above current allocation plan line; these PSE funds are below current allocation plan line - allocation not anticipated in near future
CC-010030	BART	Add parking level @ Richmond BART station		PSE	200,000	0	200,000	Allocation request submitted; funds are below current allocation plan line - allocation not anticipated in near future

TOTALS FOR CONTRA COSTA COUNTY - RTIP					66,762,000	56,957,000	9,805,000	
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ITIP

TIP ID	Agency	Project	Allocation Date	Phase	Programmed Amount	Completed Allocations	Balance	Comments
CC-990007	Caltrans	Rt. 4 Widening - RR Ave. to Loveridge Rd.		CON	5,000,000	5,000,000	0	Allocated
				ROW & ROW SUP				
CC-010003	Caltrans	I-80 WB HOV GAP Closure			1,500,000	1,500,000	0	Allocated (Caltrans Support) ROW 1,300,000; ROW SUP200,000

TOTALS FOR CONTRA COSTA COUNTY - ITIP					6,500,000	6,500,000	0	
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STIP ALLOCATION STATUS REPORT
ALLOCATION DEADLINE 6/30/2003
MARIN COUNTY

**MARIN COUNTY
RTIP**

TIP ID	Agency	Project	Allocation Date	Phase	Programmed Amount	Completed Allocations	Balance	Comments
MRN990001	Caltrans	Reversible HOV, segs 2,3,4		CON & CON SUP	8,000,000	2,025,000	5,975,000	Partial Allocation - \$5,975,000 moved to FY 03-04 6,441,000; CON SUP \$1,559,000
MTC990004	MTC	CMAQ match reserve (SO)		CON	115,000	0	115,000	*23,000 *On CTC pending allocation list; below current allocation plan line - Remaining \$92,000 lapses - returned to Marin County Share
MTC990003	MTC	Regional rideshare program (SO)	9/17/2002	CON	100,000	100,000	0	Allocated
MTC990005	MTC	PPM (SO)	9/16/2002	CON	18,000	18,000	0	Allocated
MRN991006	Larkspur	Sir Francis Drake Bl, Rt 101-east limits (SO)	9/12/2002	CON	163,000	163,000	0	Allocated
MRN010027	Sausalito	Bridgeway, Princess-Johnson, rehab (SO)	4/3/2003	PSE & CON	131,000	0	131,000	CON 121,000; PSE 10,000 *On CTC pending allocation list; below current allocation plan line - allocation not anticipated in near future
MRN990035	Marin CMA	Manzanita park and ride, phase 2 (SO)		CON	311,000	0	311,000	Allocated
TOTALS FOR MARIN COUNTY - RTIP					8,838,000	2,306,000	6,532,000	

ITIP

MRN990001	Caltrans	Reversible HOV, segs 2,3,4		CON	7,000,000	7000000	0	Allocated
TOTALS FOR MARIN COUNTY - ITIP					7,000,000	7000000	0	

STIP ALLOCATION STATUS REPORT
ALLOCATION DEADLINE 6/30/2003
NAPA COUNTY

**NAPA COUNTY
RTIP**

TIP ID	Agency	Project	Allocation Date	Phase	Programmed Amount	Completed Allocations	Balance	Comments
MTC990005	MTC	Planning, programming, and monitoring (SO)	9/16/2002	CON	10,000	10,000	0	Allocated
NAP010007	Napa County	Steele Canyon Rd, Rt 128-Headlands, rehab (SO)	7/16/2002	CON	450,000	450,000	0	Allocated
NAP010009	Napa TPA	Planning, programming, and monitoring (SO)	4/3/2003	PSE	60,000	60,000	0	Allocated
TOTALS FOR NAPA COUNTY - RTIP					520,000	520,000	0	

ITIP

TOTALS FOR NAPA COUNTY - ITIP

STIP ALLOCATION STATUS REPORT
ALLOCATION DEADLINE 6/30/2003
SAN FRANCISCO COUNTY

**SAN FRANCISCO COUNTY
RTIP**

TIP ID	Agency	Project	Allocation Date	Phase	Programmed Amount	Completed Allocations	Balance	Comments
MTC990003	MTC	Regional rideshare program (SO)	9/17/2002	CON	322,000	322,000	0	Allocated
SF-010008	MTC/SFCTA	Planning, programming, and monitoring (SO)		CON	58,000	58,000	0	Allocated
MTC990005	MTC	Planning, programming, and monitoring (SO)	9/16/2002	CON	47,000	47,000	0	Allocated
SF-991030	Caltrans	Doyle Dr replace		PSE	8,000,000	5,000,000	3,000,000	*Amendment shifted \$3m to ENV
SF-010030	San Francisco	Laguna Honda, O'Shaughnessy bike paths (SO)	11/15/2002	PSE	160,000	160,000	0	Allocated
SF-010027	Peninsula JPB	Caltrain rapid rail improvements		CON	3,000,000	3,000,000	0	Allocated
SF-010029	BART	Embarcadero, Montgomery seismic retro (SO)		ENV	500,000	0	500,000	*On CTC pending allocation list; below current allocation plan line - allocation not anticipated in near future.
TOTALS FOR SAN FRANCISCO COUNTY RTIP					12,087,000	8,587,000	3,500,000	

ITIP

TIP ID	Agency	Project	Allocation Date	Phase	Programmed Amount	Completed Allocations	Balance	Comments
SF-991030	SFCTA	SR 101 Doyle Drive Replacement		PSE	28,000,000	28,000,000	0	Allocated (Caltrans Support)
TOTALS FOR SAN FRANCISCO COUNTY - ITIP					28,000,000	28,000,000	0	

STIP ALLOCATION STATUS REPORT
ALLOCATION DEADLINE 6/30/2003
SAN MATEO COUNTY

**SAN MATEO COUNTY
RTIP**

TIP ID	Agency	Project	Allocation Date	Phase	Programmed Amount	Completed Allocations	Balance	Comments
SM-010031	Caltrans	Aux lanes, 3rd Av-Millbrae Av	07/01/02	PSE	350,000	350,000	0	Allocated
SM-010009	Atherton	Middlefield Rd. Rehabilitation	01/02/02	CON	152,000	152,000	0	Allocated
MTC990005	MTC	Planning, programming, and monitoring (SO)	09/16/02	CON	47,000	47,000	0	Allocated
SM-010046	Caltrans	Aux lanes-SCL Co. line to Marsh Rd	07/01/02	ENV & PSE	1,535,000	1,535,000	0	Allocated ENV 53,000; PSE 1,482,000
SM-010047	Caltrans	Willow Rd interchange reconstruction	07/01/02	ENV & PSE	1,029,000	1,029,000	0	Allocated ENV 54,000; PSE 975,000
SM-010005	BART	SFO Airport Bicycle Trail (SO)		PSE ROW & CON	1,500,000	157,000	1,343,000	*On CTC pending allocation list; below current allocation plan line - allocation not anticipated in near future. PSE 157,000; 655,000 ROW; 688,000 CON
MTC990003	MTC	Regional rideshare program (SO)	09/17/02	CON	265,000	265,000	0	Allocated
TOTALS FOR SAN MATEO COUNTY					4,878,000	3,535,000	1,343,000	

ITIP

TIP ID	Agency	Project	Allocation Date	Phase	Programmed Amount	Completed Allocations	Balance	Comments
SM-010031	Caltrans	SR 101 Auxiliary Lanes - 3rd to Millbrae	07/01/02	PSE & ROW SUP	239,000	239,000	0	Allocated (Caltrans Support) PSE 199,000; ROW SUP 40,000
TOTALS FOR SAN MATEO COUNTY - ITIP					239,000	239,000	0	

STIP ALLOCATION STATUS REPORT
ALLOCATION DEADLINE 6/30/2003
SANTA CLARA COUNTY

**SANTA CLARA COUNTY
RTIP**

TIP ID	Agency	Project	Allocation Date	Phase	Programmed Amount	Completed Allocations	Balance	Comments
SCL990041	Caltrans	Guadalupe Pkwy	6/13/2002	CON	27,303,000	27,303,000	0	Allocated
MTC990004	MTC	CMAQ match reserve (SO)		CON	1,131,000	334,000	797,000	*Two projects (292K and 231K) on CTC pending allocation list; below current allocation plan line - allocation not anticipated in near future. \$274,000 lapsed and returned to county share
JPB991001	JPB Caltrain	Diridon station, platform, track work		CON	2,606,000	2,606,000	0	Allocated
MTC990003	MTC	Regional rideshare program (SO)	9/17/2002	CON	136,000	136,000	0	Allocated
MTC990005	MTC	PPM (SO)	9/16/2002	CON	102,000	102,000	0	Allocated
SCL010022	Caltrans	Rt 87-Trimble Rd, aux lane		CON & CON SUP	1,300,000	1,112,000	188,000	CON 1,144,000; CON SUP 156,000 This allocation splits off a landscaping project for delivery in FY 2005-06
SCL010007	SCVTA	Rt 237/880 improvements, stage C	7/18/2002	CON	22,500,000	22,500,000	0	Allocated
SCL010004	MTC/SCVTA	PPM (SO)		CON	291,000	291,000	0	Allocated
TOTALS FOR SANTA CLARA COUNTY - RTIP					55,369,000	54,384,000	985,000	

ITIP

TIP ID	Agency	Project	Allocation Date	Phase	Programmed Amount	Completed Allocations	Balance	Comments
SCL010022	Caltrans	US 101 Aux Lane from SR 87 to Trimble		ROW CON & CON SUP	18,000,000	13,150,000	4,850,000	ROW 2,625,000; CON 13,531,000, CON SUP 1,844,000 This allocation splits off a landscaping project for delivery in FY 2005-06
TOTALS FOR SANTA CLARA COUNTY - ITIP					18,000,000	13,150,000	4,850,000	

STIP ALLOCATION STATUS REPORT
ALLOCATION DEADLINE 6/30/2003
SOLANO COUNTY

**SOLANO COUNTY
RTIP**

TIP ID	Agency	Project	Allocation Date	Phase	Programmed Amount	Completed Allocations	Balance	Comments
MTC990003	MTC	Regional rideshare program (SO)	9/17/2002	CON	155,000	155,000	0	Allocated
MTC990004	MTC	CMAQ match reserve (SO)		CON	178,000	0	178,000	Lapsed and returned to Solano County share
MTC990005	MTC	Planning, programming, and monitoring (SO)	9/16/2002	CON	26,000	26,000	0	Allocated
SOL950035	Vallejo	Vallejo ferry terminal parking		ENV	125,000	0	125,000	Lapsed and returned to Solano County share
SOL990004	Solano TA	Jepson Parkway (I-80 reliever)	4/3/2003	ENV & ROW	300,000	200,000	100,000	ENV 200,000; ROW 100,000 \$200,000 Obligated *\$100,000 lapsed and returned to Solano County share
SOL991038	Fairfield	Air Base Pkwy, Peabody-Main Gate Travis, overlay	10/21/2002	CON	645,000	645,000	0	Allocated
SOL010013	Fairfield	Central Way, Ritchie-Pitman, overlay	4/3/2003	CON	158,000	0	158,000	Lapsed and returned to Solano County share
SOL991039	Fairfield	N Texas St, Travis Bl-Air Base Pkwy, overlay	6/10/2002	CON	362,000	362,000	0	Allocated
SOL010002	MTC/STA	Planning, programming, and monitoring (SO)	9/19/2002	CON	214,000	214,000	0	Allocated
TOTALS FOR SOLANO COUNTY					2,163,000	1,602,000	561,000	

ITIP

TIP ID	Agency	Project	Allocation Date	Phase	Programmed Amount	Completed Allocations	Balance	Comments
SOL990001	Caltrans	Route 80/680 Cordelia Auxiliary Lanes		CON & CON SUP	14,760,000	11,860,000	2,900,000	CON 14,300,000; CON SUP 460,000 This allocation splits off two landscaping project for delivery in FY 2003-04 and 2005-06
SOL010030	Capitol Cor	Bahia Viaduct Track Upgrade		PSE	190,000	0	190,000	*On CTC pending allocation list; below current allocation plan line - allocation not anticipated in near future. ENV 40,000; PSE 150,000
TOTALS FOR SOLANO COUNTY - ITIP					14,950,000	11,860,000	3,090,000	

STIP ALLOCATION STATUS REPORT
ALLOCATION DEADLINE 6/30/2003
SONOMA COUNTY

**SONOMA COUNTY
RTIP**

TIP ID	Agency	Project	Allocation Date	Phase	Programmed Amount	Completed Allocations	Balance	Comments
SON950005	Caltrans	HOV, Wilfred-Santa Rosa		ROW & ROW SUP	1,800,000	1,800,000	0	Allocated (Caltrans Support) ROW 1,100,000; ROW SUP 700,000
SON991065	Caltrans	Soundwalls, Wilfred-Rt 12		CON	4,740,000	3,600,000	1,140,000	Allocated *Scope decreased from 15 to 7 soundwalls. \$1.140M returned to Sonoma county share
SON990003	Caltrans	Park/Ride, Rohnert Park interch		CON & CON SUP	225,000	225,000	0	Allocated
SON990001	Caltrans	HOV lanes, Rt 12-Steele Lane		ROW	1,030,000	1,030,000	0	Allocated
SON010001	Caltrans	Steele Lane Interchange Improv		ROW SUP	118,000	118,000	0	Allocated
MTC990003	MTC	Regional rideshare program (SO)	9/17/2002	CON	177,000	177,000	0	Allocated
MTC990005	MTC	PPM (SO)	9/16/2002	CON	31,000	31,000	0	Allocated
SON010017	SCTA	Planning, progr, and monitoring (SO)	7/18/2002	CON	235,000	235,000	0	Allocated
SON010024	SCTA	Rt 101 HOV lanes, Petaluma-Rohnert Park	8/22/2002	ENV	4,000,000	3,000,000	1,000,000	\$1m will be returned to STIP County Share
SON010025	SCTA	Rt 101 HOV lanes, Steele Ln-Windsor	8/22/2002	ENV	4,000,000	3,000,000	1,000,000	\$1m will be returned to STIP County Share
TOTALS FOR SONOMA COUNTY					16,356,000	13,216,000	3,140,000	

ITIP

TOTALS FOR SONOMA COUNTY - ITIP

7/15/2003



**METROPOLITAN
TRANSPORTATION
COMMISSION**

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Memorandum

TO: Partnership Technical Advisory Committee

DATE: July 21, 2003

FR: Ann Flemer (MTC), Randy Iwasaki (Caltrans), and Neil
Schuster (ITS America)

RE: Technology Showcase Opportunities For 2005 ITS World Congress and Beyond

ITS America will be hosting the 12th World Congress and Exhibition on Intelligent Transportation Systems in San Francisco in November 2005. This event is part of an ongoing series of highly successful ITS World Congresses held every year, alternating between the American, Asia-Pacific, and European regions, with ITS America, ITS Japan and ERITICO (ITS Europe) coordinating the events in the respective areas. The upcoming meeting schedule follows:

- Madrid, Spain 2003
- Nagoya, Japan 2004
- San Francisco Bay Area 2005
- London, UK 2006

The 2005 ITS World Congress Organizing Committee has set an ambitious goal for the event. They want to showcase American transportation technologies in a way that has not been done previously in a US-sponsored World Congress. The World Congress Organizing Committee has requested assistance from Caltrans and MTC to accomplish this showcase objective. Caltrans and MTC have agreed to participate because it will provide visibility and exposure to the many outstanding Bay Area ITS projects to a worldwide audience. Additionally, Caltrans is interested in this opportunity to jumpstart the deployment of ITS technologies that are on the horizon and to highlight other statewide initiatives currently under development.

This partnership of Caltrans, MTC, and ITS America has decided to cosponsor a solicitation through an RFPP (request for project participation) as the vehicle to invite participation from public agencies and private industry to showcase transportation technology projects either at the ITS World Congress in 2005, through the Caltrans Innovative Corridors Initiative, or both. Project participants will receive considerable exposure from the World Congress, as well as a unique opportunity to access public assets. The partnership will also sponsor a series of workshops in September to discuss the RFPP. The RFPP will be released in the October/November 2003 timeframe.

We encourage Bay Area organizations to look towards the RFPP as an opportunity to showcase their transportation technology projects. The attachment provides further detail regarding the RFPP for the ITS World Congress and the Innovative Corridors Initiative.

Technology Showcase Opportunities for 2005 ITS World Congress and Beyond

Introduction

In the Fall 2003, the California Department of Transportation (Caltrans), in partnership with the Metropolitan Transportation Commission (MTC) and ITS America, will solicit interest in participation and partnership with industry and the public sector to implement ITS pilot projects. The purpose of the pilot projects will be to test and demonstrate traveler services that facilitate mobility, convenience and safety for travelers. The goal of this solicitation will be to attract projects that demonstrate either the integration of ITS technologies or the introduction of new ITS services, technologies or applications, and to have the pilot programs in place for the 2005 ITS World Congress. It is expected that project participants will receive considerable exposure from the World Congress, as well as unique opportunities of access to public assets.

Background

Caltrans and its partners are interested in facilitating enhanced, value-added services for the 2005 ITS World Congress and for corridors in the San Francisco Bay Area and throughout California. The form of the solicitation will be a Request for Project Participation (RFPP), not a solicitation for contract (i.e., no funds will be awarded). The RFPP is expected to be released in early October with project ideas submitted in November and initial selection by early 2004. The projects should be self-supporting, while providing industry and local governments an opportunity to showcase new technologies to the public and ITS professionals.

- Caltrans intends to offer access to State Right of Way, which is normally not available to industry or other public agencies and to streamline processes to expedite the development and deployment of the selected projects.
- MTC intends to offer access/partnership to its existing ITS projects, particularly its TransLink® smart card project and its 511 traveler information program.
- It is anticipated that other public agencies statewide might want to offer access/partnership to their ITS projects, but this has not yet been confirmed.

The premise of the RFPP is that significant benefits to Californians can be delivered and experienced by intelligently leveraging new technologies into California's transportation system. The pilot project(s) resulting from this RFPP are expected to deploy current and emerging intelligent transportation system technologies and test the benefits to all parties. Benefits could include, but are not limited to:

- More efficient modal connectivity,
- Enabling the full spectrum of mode choice to travelers,
- En-route advisories,
- Safety and faster incident responsive times,
- Border crossing and weigh-in motion technologies, and
- Enhanced or even virtual Traffic Management Centers.

The pilot project(s) may be in one or both of two forms. Both are expected to support the 2005 ITS World Congress:

1. Innovative Corridors Initiative (ICI): Caltrans and the California Center for Innovative Transportation, based at the University of California, will manage the ICI in partnership with relevant local agencies. Caltrans expects to deploy projects in a number of regions across the State.

The Innovative Corridors Initiative refers to the various roadway and railway elements operated by different jurisdictions and various travel modes for goods and people movement. The goal of the ICI deployments is to test the technologies, systems, and ideas on a pilot basis for eventual wide-scale deployment, if appropriate. The first ICI projects selected from the RFPP must be implemented before the November 2005 World Congress in San Francisco. Key regions to be highlighted include the Bay Area, Los Angeles, and San Diego regions.

2. Innovative Mobility Experience Showcase. In conjunction with the 2005 ITS World Congress, an “Innovative Mobility Experience Showcase,” located in a campus-like setting will demonstrate the future of transportation. This showcase would feature selected technologies, deployed to operate seamlessly for a real-life experience of how they could impact day-to-day transport in the future. Projects will provide an ideal opportunity to showcase integrated technologies to the public and professional audiences and may serve as a catalyst to future real-world deployments. They may also highlight vehicle control technologies, such as precision docking and advanced vehicle safety systems. These Innovative Mobility Experience Showcase projects may also result in a transportation infrastructure legacy for the campus site.

Further Information

Caltrans, MTC, and ITS America are interested in getting initial feedback from potential public and private partners and are hosting a series of workshops in early September. Attendance at a workshop is not mandatory to participate.

Workshop	<i>Agenda</i>	<i>Time and Location</i>
Public Agency Outreach	<ul style="list-style-type: none"> • Describe approach • Review draft RFPP/Bay Area ITS project matrix • Confirm local agency interest 	Tuesday, September 9 Time: 1:00-3:00 MTC Auditorium 101 Eight Street, Oakland RSVP: Jaime Maldonado jmaldonado@mtc.ca.gov
Industry Outreach	<ul style="list-style-type: none"> • Describe approach • Review draft RFPP • Networking 	Wednesday September 10 Time: 1:00-3:00 Caltrans Auditorium 111 Grand Ave, Oakland RSVP: Justin Cohen justin7@path.berkeley.edu
Industry/Public Agency Outreach	Describe approach Review draft RFPP Confirm local agency interest Networking	Los Angeles and San Diego Sept. 15-19. TBA Location to be determined

To register to register to receive a copy of the RFPP or to ask questions, contact Rachel Finson at rfinson@path.berkeley.edu